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Counsel to the Lender Parties

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	
	:	Chapter 11
GRUPO AEROMÉXICO, S.A.B. de C.V., <i>et</i>	:	
<i>al.</i>	:	Case No. 20-11563 (SCC)
	:	
Debtors. ¹	:	Jointly Administered
	:	
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NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that Richard J. Cooper of Cleary Gottlieb Steen & Hamilton LLP hereby appears in the above-captioned case pursuant to Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) as counsel to Deutsche Bank AG, London Branch; Massachusetts Mutual Life Insurance Company; The Lincoln National Life Insurance Company; Sabcapital, S.A. de C.V., SOFOM, E.R.; Nassau Life Insurance Company (as successor in interest to Phoenix Life Insurance Company); Nassau Life Insurance Company of Texas (as successor in interest to Constitution Life Insurance Company); Nassau Life

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Insurance Company of Kansas (as successor in interest to The Pyramid Life Insurance Company); PHL Variable Insurance Company; Industrial and Commercial Bank of China Mexico, S.A. Institucion de Banca Multiple; Industrial and Commercial Bank of China Limited, Dubai (DIFC) Branch; and Industrial and Commercial Bank of China Limited, New York Branch (collectively, the “Lender Parties”) and requests pursuant to Bankruptcy Rules 9007 and 9010(b), that all notices given or required to be given in this case and all papers served or required to be served in this case be given to and served upon the person listed below at the following address:

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PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, facsimile transmission, e-mail, or otherwise. This Notice of Appearance is not and shall not be construed as a waiver of any of the Lender Parties’ jurisdictional, substantive or procedural rights and remedies in connection with the above-captioned proceeding, all of which are hereby expressly reserved.

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Dated: July 21, 2020
New York, New York

Respectfully submitted,

/s/ Richard J. Cooper
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